



GUJCOT TRADE ASSOCIATION

WEEKLY REPORT

18-Oct-2025





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As the lights of Diwali brighten every home and heart, **Team Gujcot Trade Association** extends warm wishes to all our members, partners, and well-wishers!

May this **Festival of Lights** bring endless joy, good fortune, and sparkling success to you and your family. Let's welcome the **New Year** with renewed hope, vibrant opportunities, and the spirit of togetherness that makes our trade community shine brighter each year.

Wishing you a season filled with light, laughter, and lasting prosperity!

– With warm regards,
Team Gujcot Trade Association





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Market Movement from 13th Oct 2025 to 18th Oct 2025.

- The 63–64 cents range now appears to be a new support zone, and after briefly declining to 63.25, NY futures managed to recover the losses and closed in the green with a week-on-week gain of 44 points.
- Owing to the ongoing government shutdown, both the export data and the WASDE report were unavailable this week.
- Chinese futures remained lackluster, consolidating near the lower end of the 13,200–13,300 corridor amid subdued buying interest.
- This week, Gujcot Spot Rate showed a steady declining trend. The week opened on Monday at ₹53,150 per candy and gradually eased throughout the week — ₹52,900 on Tuesday, ₹52,700 on Wednesday, ₹52,500 on Thursday, and ₹52,450 on Friday. On Saturday, the rate stood at ₹52,400. Prices continued to soften, reflecting weak demand and limited mill buying interest amid sluggish yarn offtake and steady arrivals in the domestic market.



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Overall, the market sentiment remained cautious with buyers adopting a wait-and-watch approach.

- The Indian physical market is witnessing arrival pressure as daily arrivals have reached close to one lakh bales.
- The combination of a large opening stock, duty-free imports, and ongoing sales of old crop by CCI continues to weigh on the market, preventing mills from stepping in with sufficient buying support.
- New crop prices are trading in the ₹52,000–₹53,000 range, which is notably lower compared to the same period last year.
- Mills have so far managed to survive with the support of duty-free imports and bulk discounts from CCI, but the road ahead appears challenging.
- During this week, the Indian basis remained between 11.70 and 12.87.
- All India sowing has reached 110.030 lakh hectares, out of which Gujarat contributed 20.965 lakh hectares.



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- This week, the USD-INR exchange rate showed slight fluctuations. It opened at 88.67 on Monday and edged up to 88.80 on Tuesday, marking the week's highest level. The rupee then strengthened midweek, with the rate easing to 88.08 on Wednesday and further to 87.82 on Thursday. By Friday, it settled slightly higher at 87.97. Overall, the rupee exhibited a firm tone towards the end of the week after initial weakness.
- **Let's hope for the best.**

Happy Diwali

A decorative graphic below the text "Happy Diwali" featuring a central stylized Diya (oil lamp) with a flame, flanked by symmetrical, flowing, flame-like or floral patterns in shades of orange and yellow.



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Gujarat District wise Cotton Sowing

Gujarat Districtwise Cotton Sowing Till 13-October-2025			
Kutch	778	Saurashtra	14,802
Kutch	778	Surendranagar	3,837
		Rajkot	1,186
North Gujarat	1,693	Jamnagar	869
Banarsakantha	191	Porbandar	41
Patan	439	Junagadh	303
Mehsana	278	Amreli	2,663
Sabarkantha	422	Bhavnagar	2,127
Gandhinagar	174	Morbi	2,081
Aravali	189	Botad	1,531
		Gir Somnath	114
Middle Gujarat	2,194	Devbhumi Dwarka	50
Ahmedabad	397		
Anand	5	South Gujarat	1,498
Kheda	170	Surat	24
Panchmahal	86	Narmada	485
Dahod	7	Bharuch	880
Vadodara	662	Dang	0
Mahisagar	85	Navsari	0
Chota Udaipur	781	Valsad	0
		Tapi	108
TOTAL			20,965
TOTAL (Last Year)			23,715
SUMMARY			
Zone	2025-26	2024-25	Change
Kutch	778	776	2
North Gujarat	1,693	1,933	-240
Middle Gujarat	2,194	2,804	-610
Saurashtra	14,802	16,657	-1,855
South Gujarat	1,498	1,545	-47
TOTAL	20,965	23,715	-2,750
All Figures in '00 Hectares			
Source :- Agriculture, Farmers Welfare and Co-operation Department Government of Gujarat			



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All India Cotton Sowing

All India Cotton Sowing				
As on 11-10-2025				
STATE	(Area in Lakh Hectare)			
	2025-26	2024-25	Change	
Punjab	1.200	1.000	0.200	20.00%
Haryana	4.000	4.760	-0.760	-15.97%
Rajasthan	6.288	5.195	1.093	21.04%
North India	11.488	10.955	0.533	4.87%
Gujarat	20.965	23.666	-2.701	-11.41%
Maharashtra	38.525	40.860	-2.335	-5.71%
Madhya Pradesh	5.810	6.149	-0.339	-5.51%
Central India	65.300	70.675	-5.375	-7.61%
Telangana	18.594	17.709	0.885	5.00%
Andra Pradesh	4.560	3.890	0.670	17.22%
Karnataka	7.499	6.840	0.659	9.63%
South Zone	30.653	28.439	2.214	7.79%
Orissa	2.394	2.377	0.017	0.72%
Tamil Nadu	0.195	0.500	-0.305	-61.00%
Others				
All India	110.030	112.947	-2.917	-2.58%



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Gujarat Spot Rate Weekly Changes						
Variety	Staple Length	Mic.	11-10-2025	18-10-2025	Change	Change (in Per.)
					W/W	W/W
Shankar 6	29mm	3.8	53,900	52,400	-1,500	-2.86%
V-797	13% Trash		39,200	39,000	-200	-0.51%
MCX Spot Rate			26,190	25,370	-820	-3.23%
USD-INR Exchange			88.69	87.97	-0.72	-0.82%

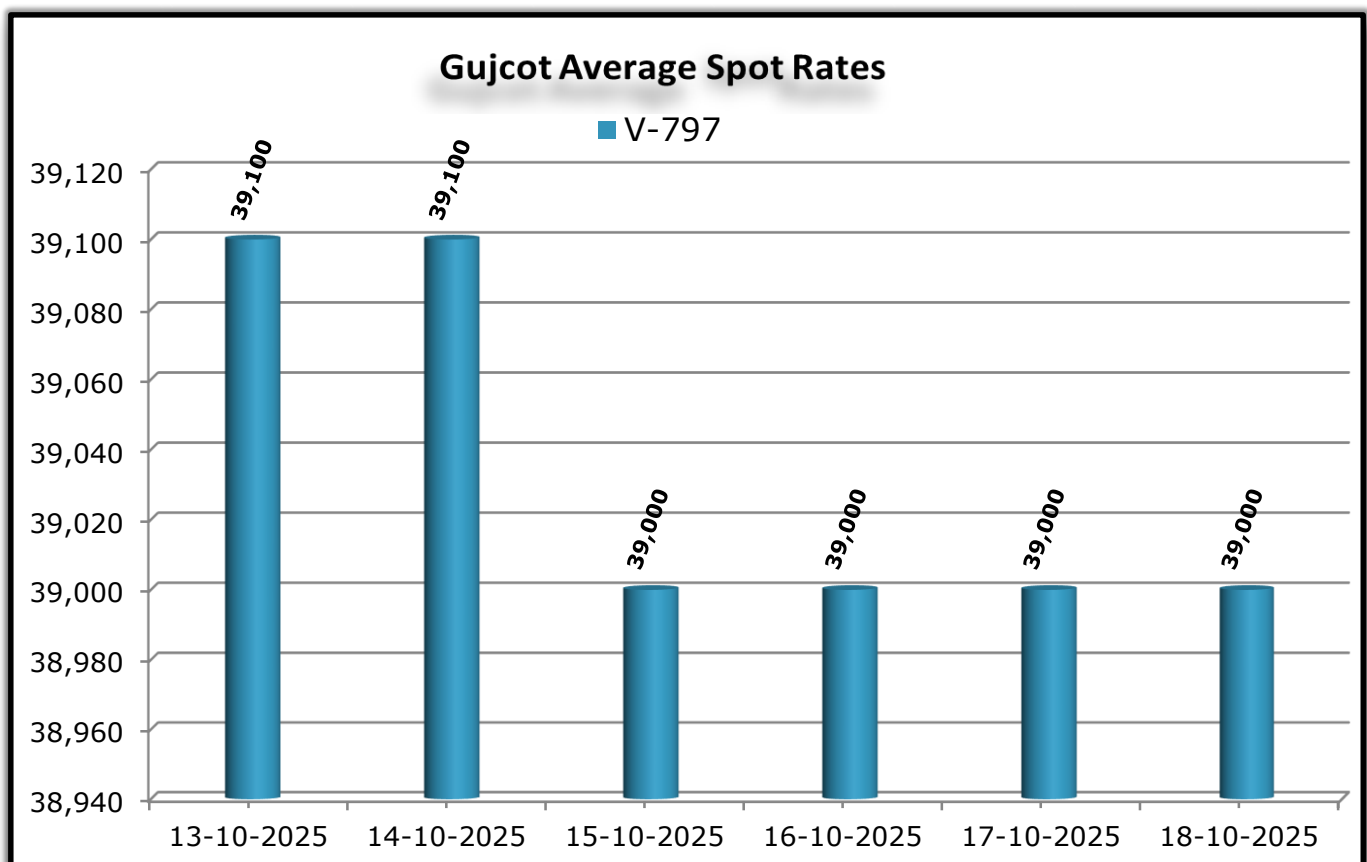
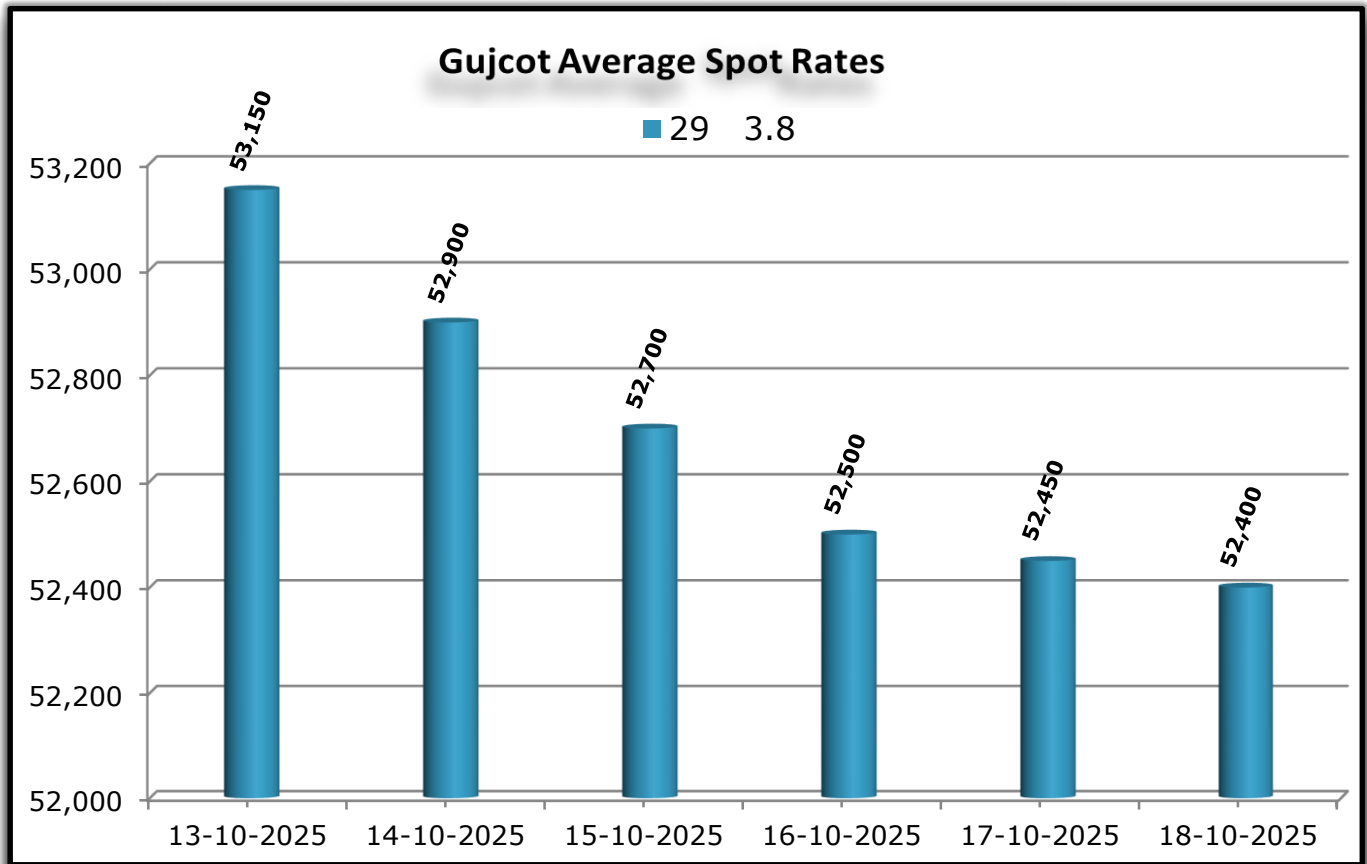
Average Rate of Last week					
Variety	Staple Length	Mic.	Price Range		Average Of 6 Days
			Low	High	
Shankar 6	29	3.8	52,400	53,150	52,683
Shankar 6	28.5	3.7	No Quote	No Quote	No Quote
Shankar 6	28	3.6	No Quote	No Quote	No Quote
Shankar 6	27	3.2	No Quote	No Quote	No Quote
Shankar 6	26	3.0	No Quote	No Quote	No Quote
V-797	13% Trash		39,000	39,100	39,033
MCX Spot Rate			25,360	25,900	25,520
USD Exchange Rate			87.82	88.80	88.22

Rate Of Last Week				
Date	29 3.8	V-797	MCX Spot Rate	USD-INR Exchange
13-10-2025	53,150	39,100	25,900	88.67
14-10-2025	52,900	39,100	25,640	88.80
15-10-2025	52,700	39,000	25,480	88.08
16-10-2025	52,500	39,000	25,360	87.82
17-10-2025	52,450	39,000	25,370	87.97
18-10-2025	52,400	39,000	25,370	87.97



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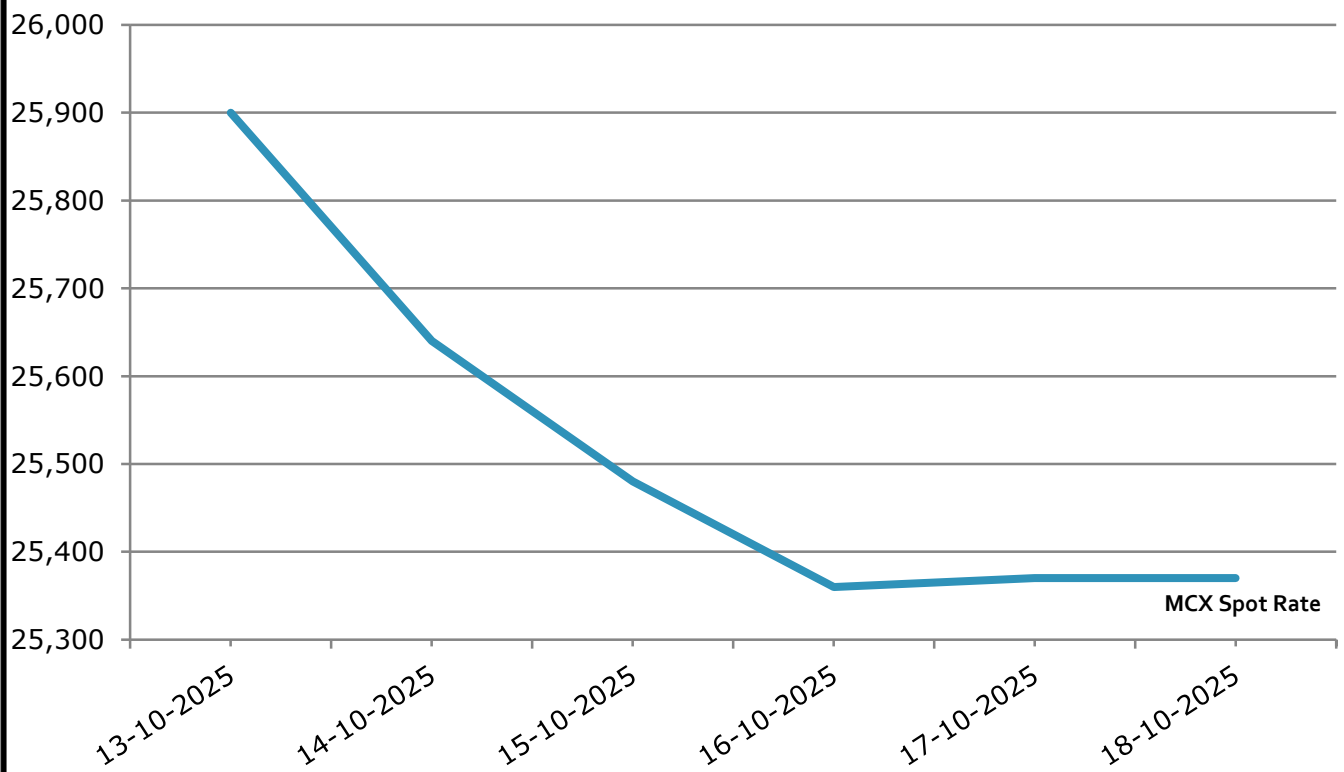


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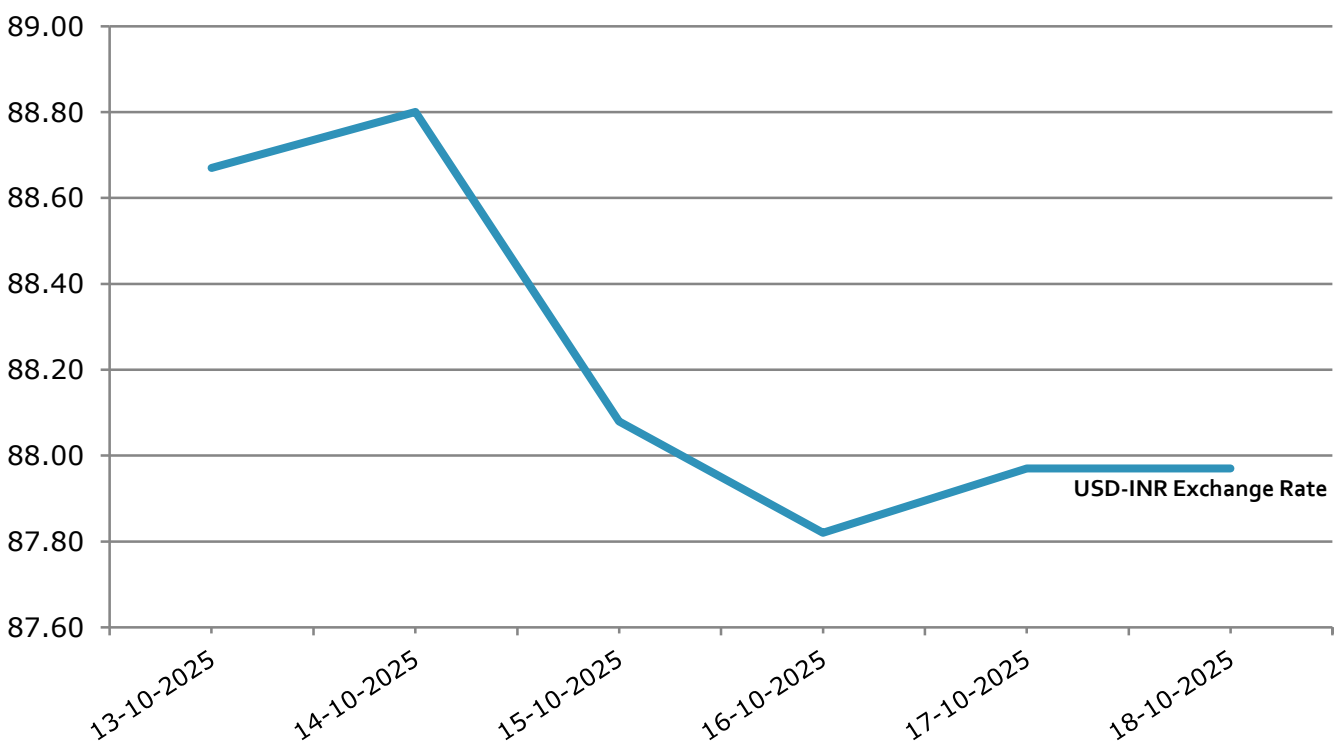
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MCX Spot Rate Closing Of The Days'



USD-INR Exchange Rate Closing Of The Days'



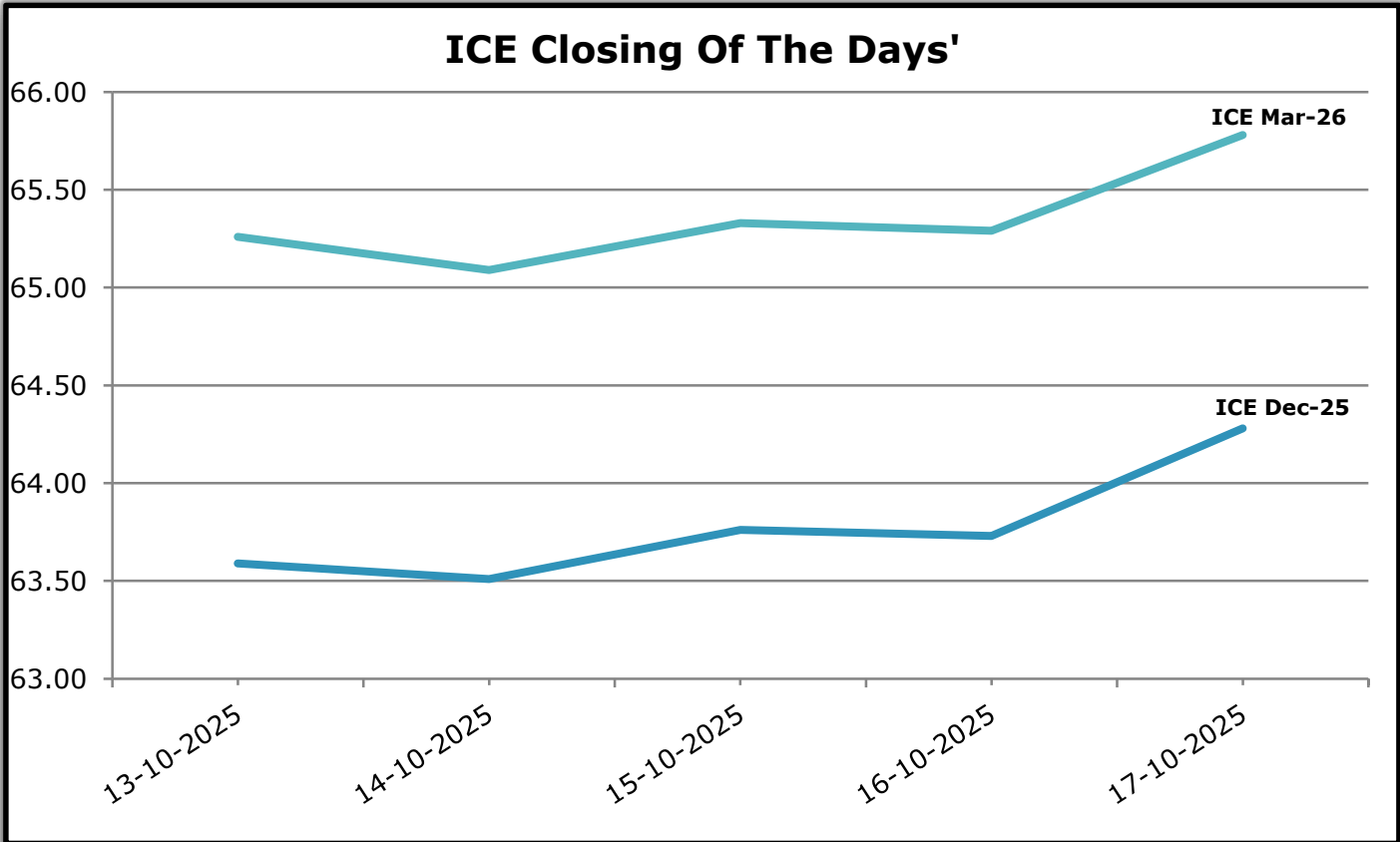
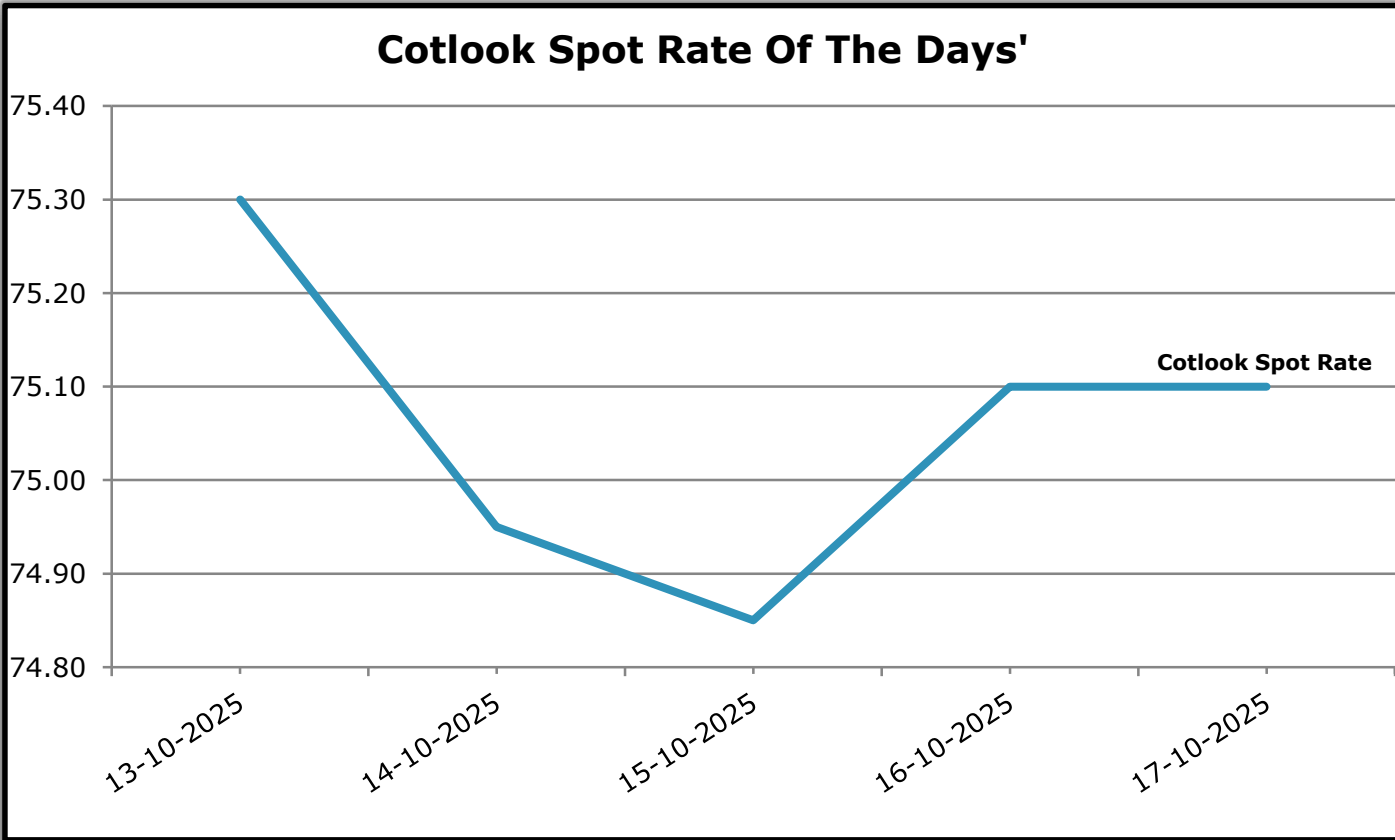


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Foreign Indices			
Date	Cotlook	ICE	
	Spot Rate	Dec-25	Mar-26
13-10-2025	75.30	63.59	65.26
14-10-2025	74.95	63.51	65.09
15-10-2025	74.85	63.76	65.33
16-10-2025	75.10	63.73	65.29
17-10-2025	75.10	64.28	65.78



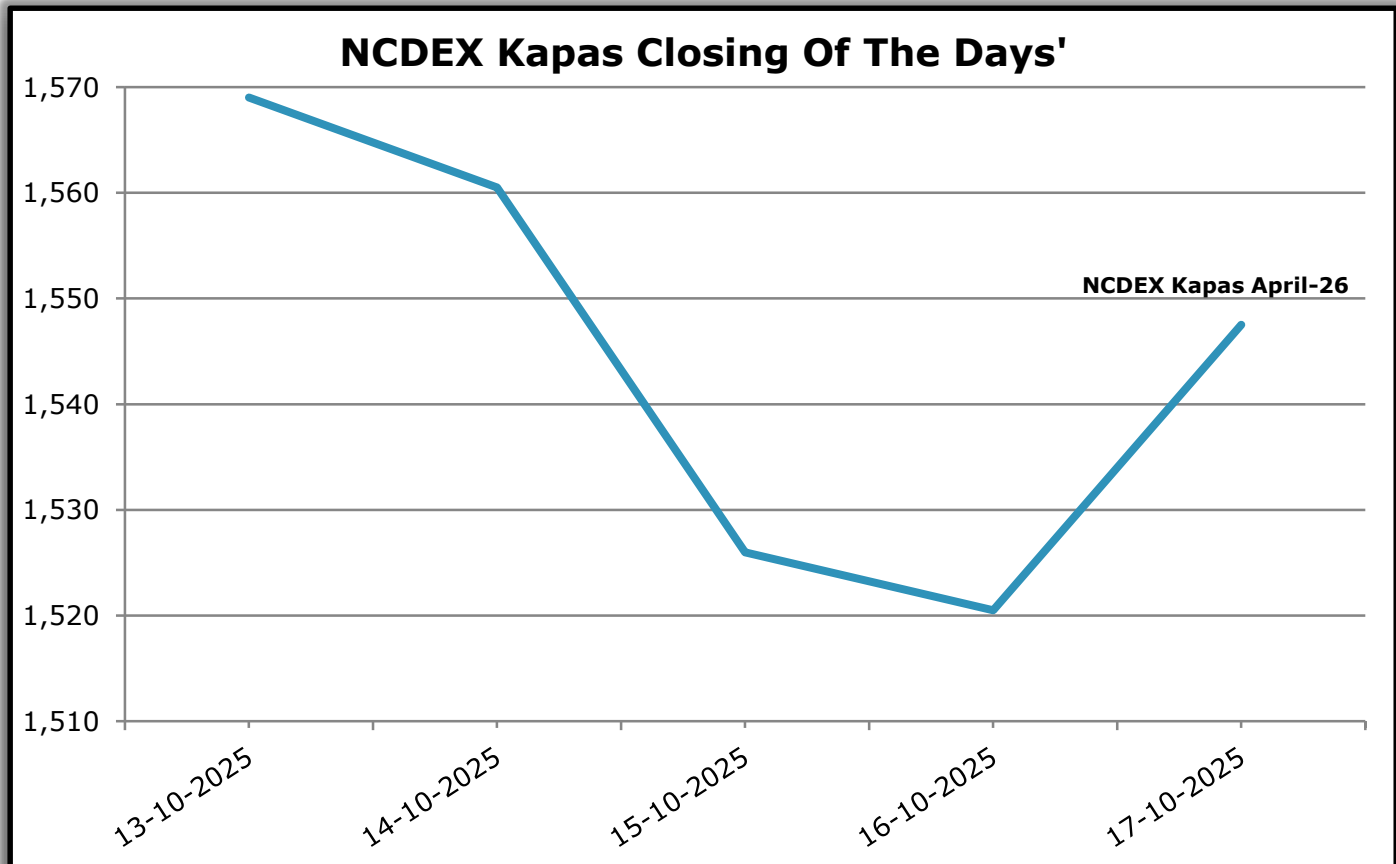


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Indian Indices	
Date	NCDEX Kapas
	April-26
13-10-2025	1,569.00
14-10-2025	1,560.50
15-10-2025	1,526.00
16-10-2025	1,520.50
17-10-2025	1,547.50

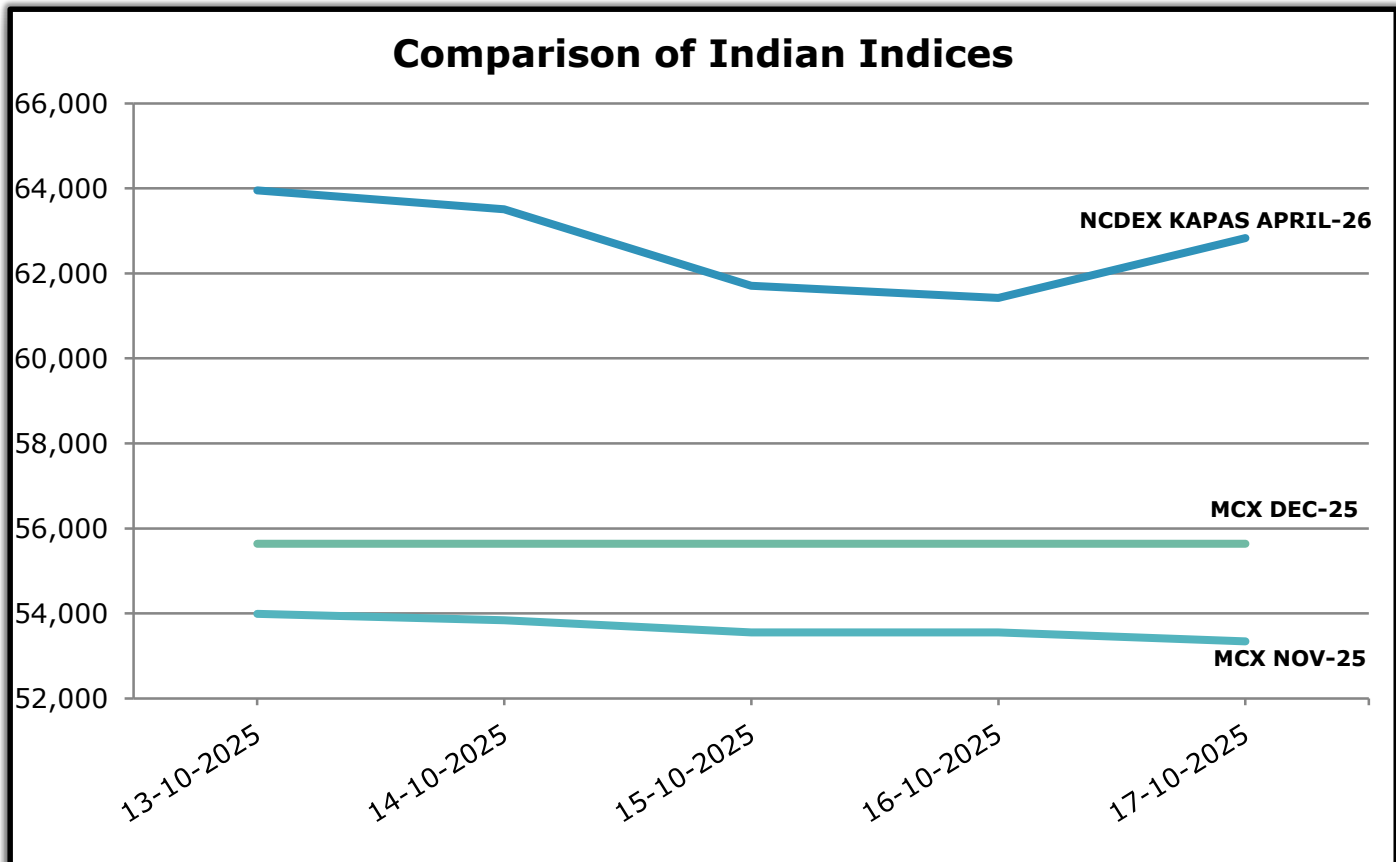




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Indian Indices in Candy Rate			
Date	NCDEX Kapas	MCX	
	April-26	Nov-25	Dec-25
13-10-2025	63,956	53,989	55,642
14-10-2025	63,511	53,843	55,642
15-10-2025	61,707	53,550	55,642
16-10-2025	61,419	53,550	55,642
17-10-2025	62,831	53,341	55,642
Remark :- For NCDEX Kapas we have taken seed rate 600/20 Kg to convert in Candy.			

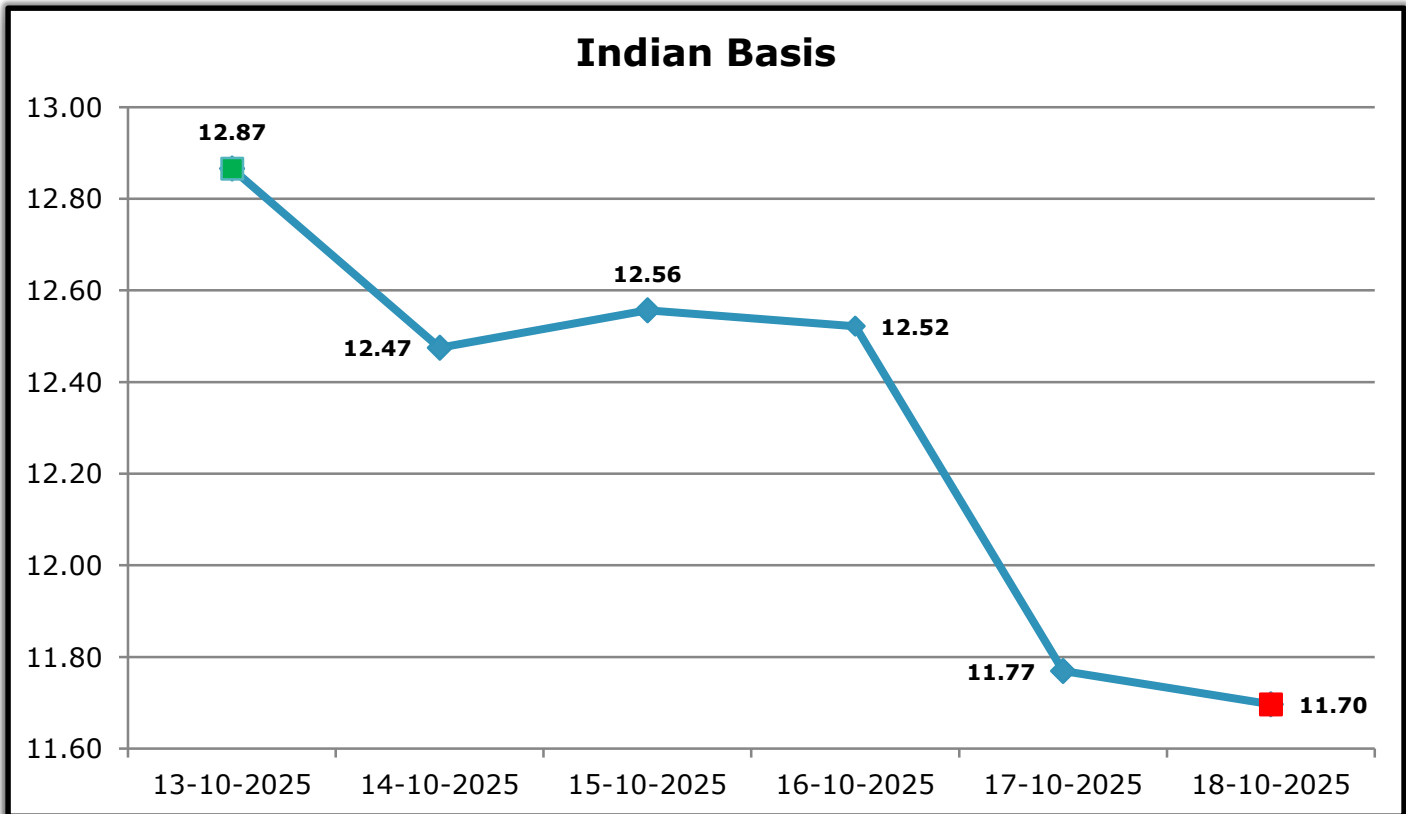




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Indian Basis					
DATE	29 MM	USD-INR	CENTS/LB	ICE DEC	BASIS
13-10-2025	53,150	88.67	76.46	63.59	12.87
14-10-2025	52,900	88.80	75.98	63.51	12.47
15-10-2025	52,700	88.08	76.32	63.76	12.56
16-10-2025	52,500	87.82	76.25	63.73	12.52
17-10-2025	52,450	87.97	76.05	64.28	11.77
18-10-2025	52,400	87.97	75.98	64.28	11.70





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IN THE WEEK AHEAD

- **Undetermined** – USDA US Weekly Export Report (3 weekly reports) at **8:30 am EST**; CFTC Cotton On-Call Report (3 weekly reports) at **3:30 pm EST**.
- **Undetermined** – CFTC Commitment of Traders Report (3 weekly reports) at **3:30 pm EST**; **OCTOBER – USDA World Supply/Demand Report** at **12 Noon EST**.

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Manager

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